

# CREST RESOURCES INC.

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## NEWS RELEASE

### CREST ANNOUNCES NON-BROKERED PRIVATE PLACEMENT

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Vancouver, B.C. – January 22, 2024 - Crest Resources Inc. (CSE: CRES) (the “Company” or “Crest”) is pleased to announce a non-brokered private placement of up to 5,000,000 units at a price of \$0.04 per unit for proceeds of \$200,000 (the “Private Placement”). Each unit consists of one common share and one warrant, each warrant entitling the holder to purchase one common share at a price of \$0.05 for a period of five years from closing. Proceeds will be used for general working capital. The Private Placement is subject to approval by the Canadian Securities Exchange (the “CSE”).

This news release does not constitute an offer of securities for sale in the United States. The securities being offered have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and such securities may not be offered or sold within the United States absent U.S. registration or an applicable exemption from U.S. registration requirements.

#### FOR FURTHER INFORMATION CONTACT:

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Chief Executive Officer

Emma Fairhurst  
Chairperson

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*Neither the Canadian Securities Exchange nor its Regulation Service Provider (as the term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy of accuracy of this news release.*