



CREST RESOURCES INC.



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This presentation contains "forward-looking statements" within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company's documents filed from time to time via SEDAR with the Canadian regulatory agencies to whose policies we are bound. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward-looking statements should conditions or our estimates change, other than as required by law and readers are further advised not to place undue reliance on forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

QUALITY ASSURANCE/QUALITY CONTROL

The technical information in this presentation has been prepared in accordance with Canadian regulatory requirements as set out in National Instrument 43-101, and reviewed by the Company's qualified person, Michael, P. Geo., President, CEO and a shareholder of Crest Resources Inc.



SELECTED CREST INVESTMENTS

EXPLORATION COMPANIES

- Exploits Discovery Corp. – 13,602,500 shares (CSE:NFLD)
- Rain City Resources Inc. – 4,100,501 common shares (CSE:RAIN)
- Origen Resources Inc. – 4,200,000 common shares (CSE:ORGN)
- Volatus Capital Corp. - 9,215,667 common shares (CSE:VC)
- AusVan Battery Metals – 60% owned (Private Co)
- Chala Cobre y Oro S.R.L - 73.5% owned (Private Co)

MINERAL PROPERTIES

- Gazeebow North Property – Newfoundland (90% owned) -Exploits Subzone gold play
- Chapel Island Property – Newfoundland (90% owned) -Exploits Subzone gold play
- Howells River Property - Newfoundland/Quebec (80% owned), -new Quebec/Labrador gold play

TECHNOLOGY COMPANIES

- Carbon Foundry Corp – 50% owned (Private Co) -Targeting the largest delta in the Graphite business
- Ecomine Technologies – 11.12% owned (Private Co) -Biology based milling reagents

**\$12.4 MILLION
GROWTH IN 2020
WITH SEEDS
PLANTED FOR
2021**

THE CREST VALUE PROPOSITION

- A natural resource focused investment company with a high-quality portfolio of resource development and mining related technology companies.
- Increasing shareholder value through the systematic process of discovery and advancing promising technology partnerships.
- Leveraging the Company's market knowledge and technical capabilities to provide shareholders with exposure to promising and diverse opportunities.

PROJECT DEVELOPMENT & MINING PROJECT PIPELINE

- Leverage geological knowledge and personal networks
- Grass Roots development
- Critical point investments

MINING RELATED TECHNOLOGY

- Investments in related mining technologies that support the mineral value creation process
- Mining processing technology
- Mineral processing for high delta product sales

INVESTMENT PORTFOLIO

- Exposure to promising exploration projects at attractive valuations
- Understand of value inflection points in development process
- Development of new companies in-house

LOOKING BEYOND RESOURCE INVESTMENT COMPANIES

Crest identifies and exploits opportunities by nurturing early stage mining and mining related investments so that its investors can benefit from pre-ipo values in markets with exponential growth potential.

CORPORATE STRUCTURE

SHARES OUTSTANDING	69,289,507
WARRANTS	10,809,920
OPTIONS	4,150,000
SHAREHOLDERS	Insider & Close Associates: 46%

*As of Jan 29, 2021

PORTFOLIO COMPANY HIGHLIGHTS: EXPLOITS DISCOVERY

Company: Exploits Discovery Corp.

Location: Newfoundland

Crest ownership: 13,602,500 common shares

Symbol: NFLD

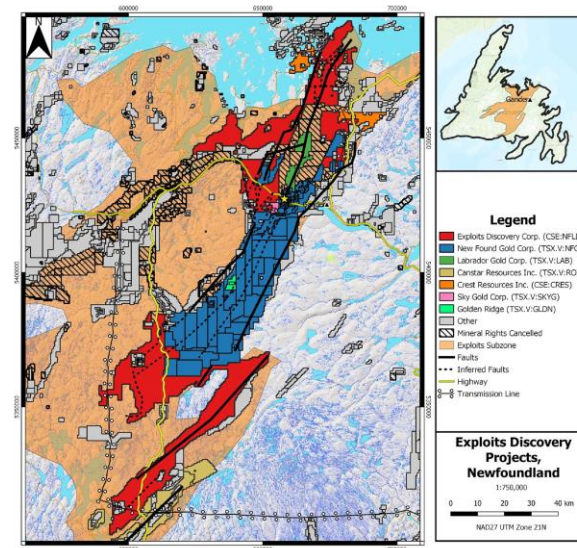
INVESTMENT HIGHLIGHTS:

- Exploits Discovery Corp. holds 100% interest in four exceptional gold projects with geological, geochemical and structural settings comparable to New Found Gold's Queensway discovery (DDH 19m at 92.86 g/t Au)
- Jonathan's Pond and Mt. Peyton projects host anomalies that predate New Found Gold's discovery
- Exploits Discovery Corp. maintains the largest land package in Newfoundland
- Modern exploration techniques applied to the property presents the opportunity for significant new discoveries
- New geological theories suggest that untested historical gold occurrences on the property are controlled by secondary and tertiary structures of the Exploits Subzone, which could lead to discovery

LOCATION & REGION



EXPLOITS
DISCOVERY CORP



PORTFOLIO COMPANY HIGHLIGHTS: VOLATUS CAPITAL

Company: Volatus Capital Corp.

Location: South Australia and The Toodoggone

Crest ownership: 9,215,667 common shares

Symbol: VC

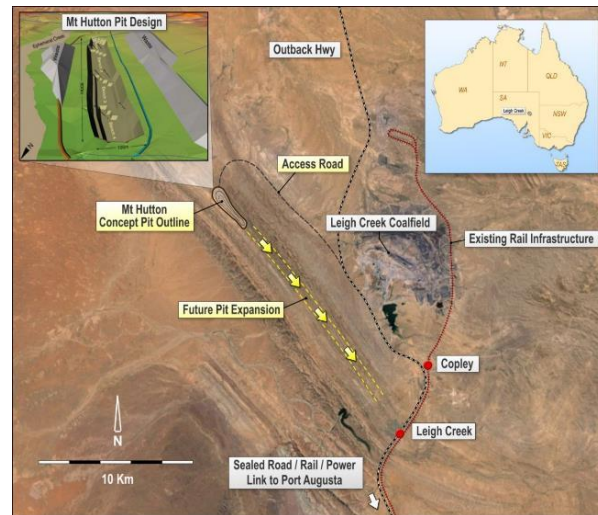
INVESTMENT HIGHLIGHTS:

- World Class Leigh Creek magnesite Deposit with advanced MagMetal technology to enable efficient production
- Leigh Creek Magnesite deposit has a quick path to production and cash flow generation and the potential to generate long-term growth
- Leigh Creek contains 453 million tonnes @ 41.4% MgO
- Mineral resource is only calculated to 60m deep and is open at depth
- Innovative CSIRO MagSonic technology produces magnesium using up to 80 percent less energy with up to 60 percent less carbon dioxide emissions
- JD Copper and Gold Project in the Toodoggone District BC exposure to high-grade gold and copper assets in British Columbia.
- Noncompliant gold resource of 490,000 oz Au and 10's km scale copper target with leakage veins up to 37% Cu, 7.9 g/t au and 1,400 g/t Ag

LOCATION & REGION



VOLATUS CAPITAL



PORTFOLIO COMPANY HIGHLIGHTS: AUSVAN

Company: AusVan Battery Metals PTY LTD
Location: north-west Queensland, Australia
Crest ownership: 60%
Symbol: Private Co.

INVESTMENT HIGHLIGHTS:

- JORC Inferred Resource of 618Mt at 0.45% V2O5 and Exploration Target of 1,100Mt. The Vanadium Resource includes grades of 0.78% V2O5.
- The resource remains open in all directions, Progressively shallower to the east where it daylight. Clear opportunity to increase the tonnage with near surface high grade, enriched oxide zones to the east of current resource as well as increasing global tonnage.
- Potential HPA co-product with grades averaging 6%-7 (up to 13%) Al2O3 with HPA value of. >A\$800/ROM t recovered into leach solution during standard vanadium flowsheet.
- High beneficiation recoveries of up to 95% V and 79% Al to the concentrate and acid leaching recoveries of 87%V2O5 and 55% Al2O3 expected based on preliminary results of metallurgy processing test work and PFS work on the Debella Vanadium deposit, (with the same chemistry and focus).
- Expedited process to completing a Scoping Study within 6 months.
- Vanadium companies are up over 100% in the last six months based on battery contracts & deployment.
- 60% ownership through a \$1,500,000 investment over 2 years

LOCATION & REGION



- Attractive regional setting within the Mt Isa Minerals Province, home to world renowned mines including South 32's Cannington Mine and Glencore's Mount Isa Mine.
- Queensland has a clear and effective process for resource development permitting.
- The Projects are situated close to existing infrastructure, including roads, rail and power.

MANAGEMENT & BOARD

Collectively, management has over 150 years of experience and raised in excess of \$500M for junior resource companies.



MICHAEL COLLINS

P.GEO. PRESIDENT,
CEO, & DIRECTOR



JONAS NORR

DIRECTOR



GARY STOCK

DIRECTOR



JASON MCLAUGHLIN

DIRECTOR



BRYCE CLARK

CPA, CGA, CHIEF
FINANCIAL OFFICER



NIK RODWAY

VP OF BUSINESS
DEVELOPMENT



IAN HERBRANSON

P.GEO. DIRECTOR
OF EXPLORATION



CHRIS HUGGINS

VP OF CAPITAL
MARKETS

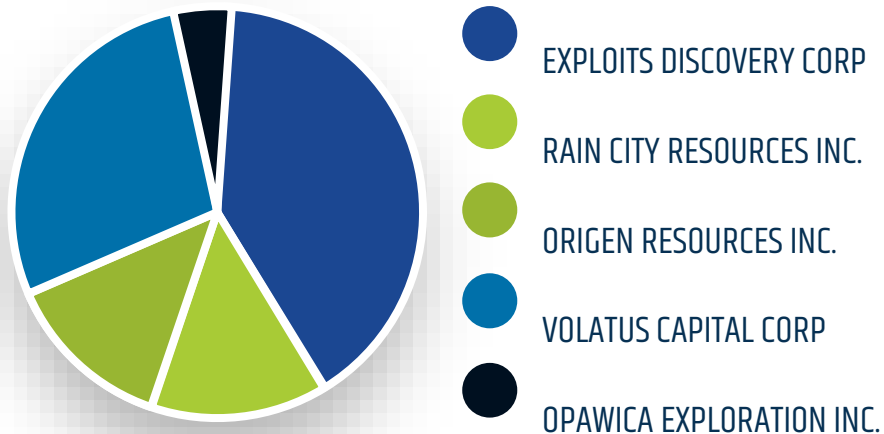


MONTY SUTTON

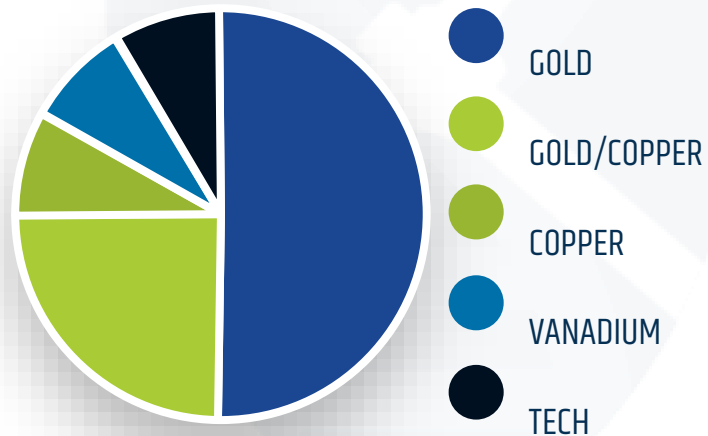
ANALYST

A RECORD FIRST YEAR

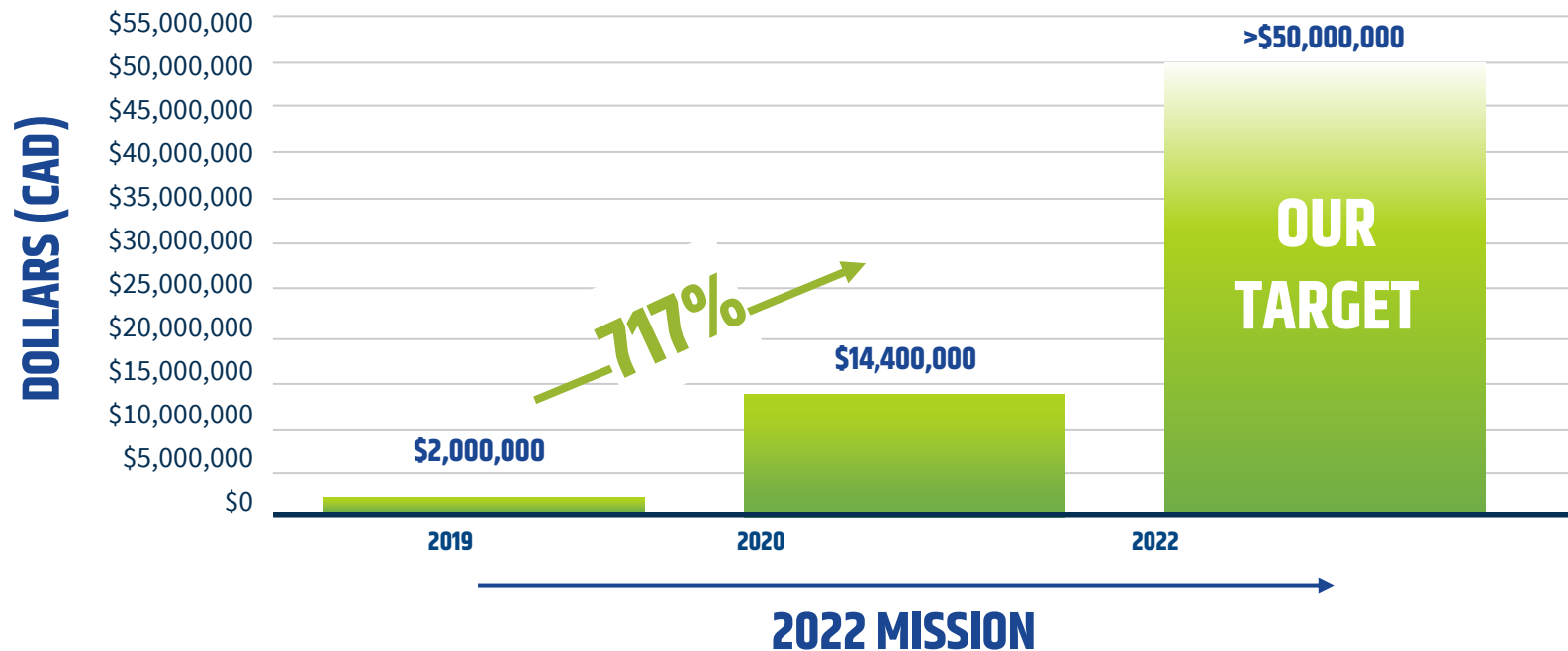
PORTFOLIO WEIGHT IN EQUITY: \$14,424,370



PORTFOLIO COMMODITY EXPOSURE



A RECORD FIRST YEAR





CREST RESOURCES INC.

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